Weekly economic calendar

For the week ending November 3

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 28	08:00	MX	Trade balance	Sep	US$mn	-2,503.1	-1,963.5	-4,868.0
Tue 29	08:30	US	Trade balance*	Sep	US$bn	--	-96.0	-94.3
	09:00	US	S&P/CoreLogic housing prices	Aug	% y/y	--	4.6	5.9
	10:00	US	JOLTS Job Openings	Sep	thousands	--	7,900	8,040
	10:00	US	Consumer Confidence*	Oct	index	--	99.1	98.7
	11:00	MX	International reserves	Oct 25	US$bn	--	--	226.4
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes, 10-year Mbono (Nov'34), 3-year Udibono (Dec'26) and 2- and 5-year Bondes F					
Wed 30	05:00	GER	GER Gross domestic product*	3Q24 (P)	% q/q	--	-0.1	-0.1
	06:00	EZ	Consumer Confidence*	Oct (F)	index	--	--	-12.5
	06:00	EZ	Economic confidence*	Oct	index	--	96.3	96.2
	06:00	EZ	Gross domestic product	3Q24 (P)	% y/y	--	0.8	0.6
	06:00	EZ	Gross domestic product*	3Q24 (P)	% q/q	--	0.2	0.2
	08:00	MX	Gross domestic product	3Q24 (P)	% y/y	1.2	1.3	2.1
	08:00	MX	Gross domestic product*	3Q24 (P)	% q/q	0.8	0.8	0.2
	08:15	US	ADP employment*	Oct	thousands	90	100	143
	08:30	US	Gross domestic product**	3Q24 (P)	% q/q	3.0	3.0	3.0
	08:30	US	Personal consumption**	3Q24 (P)	% q/q	3.0	3.3	2.8
	09:00	GER	Consumer prices	Oct (P)	% y/y	--	1.8	1.6
	21:30	CHI	Manufacturing PMI*	Oct	index	--	50.0	49.8
	21:30	CHI	Non-manufacturing PMI*	Oct	index	--	50.5	50.0
	21:30	CHI	Composite PMI*	Oct	index	--	--	50.4
	16:30	MX	Public finances (PSBR, year-to-date)	Sep	MXNbn	--	--	-1,109.8
		JP	Monetary policy decision (BoJ)	Oct 31	%	--	0.25	0.25
Thu 31	06:00	EZ	Consumer prices	Oct (P)	% y/y	--	1.9	1.7
	06:00	EZ	Core	Oct (P)	% y/y	--	2.6	2.7
	06:00	EZ	Unemployment rate*	Sep	%	--	6.4	6.4
	08:00	BZ	Unemployment rate	Sep	%	--	6.5	6.6
	08:30	US	Personal income*	Sep	% m/m	--	0.3	0.2
	08:30	US	Personal spending*	Sep	% m/m	--	0.4	0.2
	08:30	US	Real personal spending*	Sep	% m/m	--	0.3	0.1
	08:30	US	Deflator PCE*	Sep	% m/m	--	0.2	0.1
	08:30	US	Core*	Sep	% m/m	--	0.3	0.1
	08:30	US	PCE Deflator	Sep	% y/y	--	2.1	2.2
	08:30	US	Core	Sep	% y/y	--	2.6	2.7
	08:30	US	Initial jobless claims*	Oct 26	thousands	230	230	227
	11:00	MX	Banking credit	Sep	% y/y	7.8	--	7.9
	14:00	COL	Monetary policy decision (BanRep)	Oct 31	%	--	9.75	10.25
	21:45	CHI	Manufacturing PMI (Caixin)*	Oct	index	--	49.7	49.3
Fri 1	05:30	UK	Manufacturing PMI*	Oct (F)	index	--	50.3	50.3
	08:00	BZ	Industrial production	Sep	% y/y	--	3.3	2.2
	08:00	BZ	Industrial production*	Sep	% m/m	--	1.0	0.1
	08:00	MX	Unemployment rate	Sep	%	2.98	3.00	3.04
	08:30	US	Nonfarm payrolls*	Oct	thousands	100	113	254
	08:30	US	Unemployment rate*	Oct	%	4.2	4.1	4.1
	09:00	BZ	Manufacturing PMI*	Oct	index	--	--	53.2
	09:45	US	Manufacturing PMI*	Oct (F)	index	47.8	--	47.8
	10:00	US	ISM manufacturing*	Oct	index	47.4	47.5	47.2
	11:00	MX	Family remittances	Sep	US$bn	5,872.6	6,000.0	6,087.3
	11:00	MX	Survey of expectations (Banxico)					
	14:00	MX	Manufacturing PMI (IMEF)*	Oct	index	49.1	--	49.5
	14:00	MX	Non-manufacturing PMI (IMEF)*	Oct	index	49.8	--	49.4
		US	Total vehicle sales**	Oct	millions	--	15.8	15.8
Sun 3		US	End of summer schedule					

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; () final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

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Winners of the awards as the best economic forecasters in Mexico by *LSEG* in 2023

LSEG STARMINE AWARD FOR REUTERS POLLS
Best Forecaster Economic Indicators for Mexico 2023

Earnings Results Calendar

For the week ending November 1, 2024

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 28	BEF	MX	Cemex SAB de CV	CEMEXCPO MM	3Q24		0.071	C
	BEF	MX	Fomento Economico Mexicano SAB de CV	FEMSAUBD MM	3Q24	2.947	2.459	C
	14:05	US	Ford Motor Co	F US	3Q24		0.489	C
	AFT	MX	Alfa SAB de CV	ALFAA MM	3Q24	0.271	0.365	C
	AFT	MX	Alpek SAB de CV	ALPEKA MM	3Q24	0.037	0.226	C
	AFT	MX	Regional SAB de CV	RA MM	3Q24		4.974	C
Tue 29	05:00	US	American Tower Corp	AMT US	3Q24		2.455	C
	BEF	US	McDonald's Corp	MCD US	3Q24		3.195	T
	BEF	US	PayPal Holdings Inc	PYPL US	3Q24		1.078	T
	BEF	US	Pfizer Inc	PFE US	3Q24		0.641	C
	14:05	US	Mondelez International Inc	MDLZ US	3Q24		0.849	C
	AFT	US	Advanced Micro Devices Inc	AMD US	3Q24		0.920	C
	AFT	US	Alphabet Inc	GOOGL US	3Q24		1.834	C
	AFT	MX	Prologis Property Mexico SA de CV**	FIBRAPL MM	3Q24		0.884	C
	AFT	MX	Grupo Bimbo SAB de CV	BIMBOA MM	3Q24		0.963	C
	AFT	MX	Grupo Financiero Banorte SAB de CV	GFNORTEO MM	3Q24		5.017	C
	AFT	MX	La Comer SAB de CV	LACOMUBC MM	3Q24	0.336	0.537	C
	AFT	MX	Industrias Penoles SAB de CV	PE&OLES* MM	3Q24		0.243	C
	AFT	MX	Petróleos Mexicanos	-	3Q24		-	C
	AFT	US	Visa Inc	V US	4Q24		2.576	C
Wed 30	BEF	US	Caterpillar Inc	CAT US	3Q24		5.345	C
	BEF	US	AbbVie Inc	ABBV US	3Q24		2.915	C
	BEF	US	Eli Lilly & Co	LLY US	3Q24		1.475	C
	BEF	US	Kraft Heinz Co/The	KHC US	3Q24		0.739	C
	14:00	US	Booking Holdings Inc	BKNG US	3Q24		77.218	C
	AFT	US	Amgen Inc	AMGN US	3Q24		5.099	C
	AFT	US	Meta Platforms Inc	META US	3Q24		5.253	C
	AFT	US	MetLife Inc	MET US	3Q24		2.173	C
	AFT	US	Microsoft Corp	MSFT US	1Q25		3.106	C
	AFT	US	Starbucks Corp	SBUX US	4Q24		1.026	C
Thu 31	04:00	US	Linde PLC	LIN US	3Q24		3.891	C
	05:00	US	Altria Group Inc	MO US	3Q24		1.352	C
	05:30	US	Southern Co/The	SO US	3Q24		1.335	C
	BEF	US	Bristol-Myers Squibb Co	BMY US	3Q24		1.507	C
	BEF	US	Comcast Corp	CMCSA US	3Q24		1.064	C
	BEF	US	ConocoPhillips	COP US	3Q24		1.664	C
	BEF	US	Mastercard Inc	MA US	3Q24		3.725	C
	BEF	US	Merck & Co Inc	MRK US	3Q24		1.487	T
	AFT	US	Amazon.com Inc	AMZN US	3Q24		1.139	T
	AFT	US	Apple Inc	AAPL US	4Q24		1.593	T
	AFT	US	Intel Corp	INTC US	3Q24		-0.028	C
Fri 1	05:00	US	Charter Communications Inc	CHTR US	3Q24		8.638	C
	BEF	US	Chevron Corp	CVX US	3Q24		2.407	C
	BEF	US	Exxon Mobil Corp	XOM US	3Q24		1.892	C

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated). EPS in MX companies are stated in MXN and US companies in USD

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	Reference
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